

### **Knowledge grows**

A collaborative society; a world without hunger; a planet respected

# Yara in brief







## **Global solutions**

Yara delivers a wide range of solutions for farmers and industrial users, leveraging our experience and knowledge to tailor solutions to local needs.



#### **Crop Nutrition Solutions**

Yara offers the market's most complete portfolio of mineral fertilizers and solutions for sustainable agriculture – covering all necessary nutrients for most crops.



#### **Environmental Solutions**

Yara offers complete solutions for the improvement of air and water quality, including  $NO_X$  abatement, odor control, water treatment and corrosion prevention.



#### **Industrial Solutions**

Yara offers a wide range of nitrogen and specialty chemicals in addition to animal nutrition and civil explosive solutions.



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## Our Brand

Yara's knowledge, products and solutions grow farmers', distributors' and industrial customers' businesses profitably and responsibly while improving and protecting the earth's resources, food, and environment.

## Our Mission

Responsibly feed the world and protect the planet.

## Our Vision

A collaborative society; a world without hunger; a planet respected.

Ambition Collaboration	Curiosity	Accountability
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# Our Strategy

## Integrated Business Model

**Competitive Edge** 

# Leveraging scale and knowledge

Our strategy rests on a unique integrated business model and global presence, giving us a strong position for profitable growth. The business model provides scale advantages, extensive flexibility and global optimization.



## Our Integrated Business Model

### Knowledge drives business



We pioneered the production of nitrogen fertilizer more than a century ago. Since then, we have continuously advanced our industrial processes, setting standards for greenhouse gas emissions and energy efficiency.

Yara has grown – and still grows – through a combination of commercial daring, scientific research and market knowledge. We foster a culture that values expertise and encourages the search for improved methods and new solutions.



We are the world's largest producer of nitrogen fertilizers, building on a unique, integrated business model. With our operational flexibility, supported by global ammonia trade, we pursue optimization and scale advantages, creating a competitive edge.

Yara consistently executes a strategy of sustainable, profitable growth. Knowledge is a major strategic asset. We build on a strong competitive edge in which our knowledge margin plays an important role, adding to our competitiveness and ability to serve our customers.







We have developed crop-specific nutrition concepts tailored to local conditions and farmers' needs. Employing our expertise in precision farming, we deliver knowledge and solutions to improve agricultural productivity and farming profitability.

Yara invests in R&D activities to deliver improvements in process technology, crop nutrition strategies and environmental solutions. In collaboration with partners and customers we provide farmer centric solutions that optimize yields and agricultural quality while minimizing the use of resources like water and nutrients.



#### Global engagement

We invest in developing solutions that address global challenges such as climate change, resource scarcity and food security. By engaging in partnerships, we leverage our knowledge, products and solutions to create shared value for shareholders and society.

Yara develops knowledge and commerce, sharing ideas and experience with a purpose. Our strategy bridges business and global challenges and allows us to create value for shareholders, customers and society.

## How we deliver value

## 1.4 Million

The number of tons of NOx emissions that we helped our customers reduce in 2015. This is equivalent to more than the total annual emissions in France.

### 20 Million

We provide crop nutrition products, solutions and knowledge to 20 million farmers worldwide.

### 240 Million

The number of people we help feed through the use of our crop nutrition solutions.

Through profitable, responsible and collaborative business, we contribute with our stakeholders to solve some of the world's key challenges.

## Getting to 2050

## 5 Million

The number of people who will die from air pollution related illness.

### 60% Increase

of food production will be needed to feed the world.

## 40-70%

of greenhouse gases must be reduced to stay within the 2°C goal.



## Global presence

Yara serves customers worldwide through a globally integrated – flexible and scalable – operation.

Yara's global operation includes 28 production facilities and 4 mining operations in 16 countries as well as more than 200 terminals and warehouses, making us the world's largest supplier of mineral fertilizers.

With an extensive value chain, from the extraction of minerals to the distribution of crop nutrients, Yara has built a unique operation, offering customers reliability and quality.

Yara's market presence with close to 13 000 employees includes a global network of sales offices in around 55 countries and sales to more than 150 countries. The company has a strong production and marketing base in Europe, and has greatly extended its presence in North and South America, not least taking a strong position in Brazil, as well as in Australia, while expanding in Africa and Asia.



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#### Number of employees

12,883 Globally

#### Total sales

35.7

#### Revenues

108 NOK billion (USD 13.4 billion)

#### Employees by region

Share of employees



Sales by product Share of sales volume (thousand tonnes)



Revenues by region

Share of revenues (NOK million)

